The Cement Industry Of Pakistan A Swot Analysis

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cement is the key to construction activity which generates one of the highest employments per unit of investment in india cement production has grown from 2 2 m t in 1950 51 to 53 6 m t in 1991 92 and country now occupies the fifth position in the world both as regards cement production and consumption the growth of the cement industry was very slow till 1981 due to rigid price and distribution controls in operation since independence though retention prices on paper provided for fixed and variable costs plus a reasonable return on capital in practice the targeted profits were seldom realized and there were even losses due to underutilizations inefficiencies and uncompensated cost escalations it is only after partial decontrol in 1982 that the industry s production and profitability got a boost cement supply overtook the demand during 1988 89 no wonder the government found it appropriate to decontrol cement prices w e f march 1 1989 though an informal governmental influence on prices and distribution still prevails the period of 1990 91 and the first half of 1991 92 had been by far the best for the cement industry in terms of production and profitability profits during this period marked a disproportionate increase attracting mrtp enquiry against carteling and creation of artificial shortages in addition a squeeze in governmental purchases which account for one third to two fifth of the total cement demand is exercising a dampening influence on prices and profits since mid 1991 92 though the long term prospects are encouraging due to expanding domestic and foreign demand however this requires that the profitability of the industry must be based on higher capacity utilisation cost economics in energy use through technological upgradation efficiency in packaging and handling and improvement in infrastructural support rather than profiteering these issues relating to the cement industry have been discussed and analysed in the book with the help of more than a hundred statistical tables and 22 appendices

this paper presents findings from a study of the cement industries in france germany italy and the united kingdom its purpose is to determine as far as is possible the extent to which the structure and performance of each industry has been influenced by the control of the market exercised by public auth orities by the industries themselves or by both acting together the cement industry was chosen for its relative simplicity and because it offers a good sample of different public policy approaches to the regulation of private markets although there are numerous major factors complicating inter national comparison the industry is simple to analyse because it has a rela tively homogeneous product derived from very spread out raw materials and it uses easily acquired technology to the diffusion of which there are no barriers the different national industries discussed all had a similar history of private regulation of the market for the first half of the 20th century during which time cartels proliferated except when they occasionally collapsed under the pressure of price cutting stimulated by excess capacity since the second world war however governments have differed in their approach to market regulation and the four country studies illustrate a range of different approaches which covers the french experience of strict price control as an instrument ofindustrial policy the italian experience of weaker price control a legal cartelin the u k

cement is the basis of the building and construction industry and of fundamental importance for many civil engineering applications as such the cement industry is one of the key industries worldwide necessary for the current and future sustainable development of society despite its undisputed importance the cement industry is one of those industrial branches predominately responsible for high energy consumption and excessive generation of large amounts of carbon dioxide and other contaminants that significantly endanger human health and the environment and contributes to global warming in this context nanomaterials polymeric materials and natural additives are being used for cement enhancement in various applications this book examines these novel materials and their optimization characterization and sustainable application in the building industry and for stabilizing hazardous waste

cement is one of the most basic building materials in the global construction industry nevertheless although it occupies an important role in construction its characteristics in the global sense are still relatively unknown the findings in this book reveal for example that the manufacture of cement is predominantly capital intensive that the production and distribution of cement is a highly vertically integrated trade that the major cement producers resort to large scale price cutting when there are production surpluses that geographical affinity can determine the flow of the global cement trade and that the global demand for cement is erratic and more

this book captures the path of digital transformation that the cement enterprises are adopting progressively to elevate themselves to industry 4 0 level digital innovations based internet of things iot and artificial intelligence ai are pertinent technologies for the cement enterprises as the manufacturing processes operate at very large scales with multiple inputs outputs and variables resulting in the essentiality of big data management featuring contributions from cement industries worldwide it covers various aspects of cement manufacturing from iot machine learning and data analytics perspective it further discusses implementation of digital solutions in cement process and plants through case studies features present an up to date consolidated view on modern cement manufacturing technology applying new systems provides narration of complexity and variables in modern cement plants and processes discusses evolution of automation and computerization for the manufacturing processes covers application of erp techniques to cement enterprises includes data driven approaches for energy environment and quality management this book aims at researchers and industry professionals involved in cement manufacturing cement machinery and system suppliers chemical engineering process engineering industrial engineering and chemistry

the book is an outcome of the author s active professional involvement in research manufacture and consultancy in the field of cement chemistry and process engineering this multidisciplinary title on cement production technology covers the entire process spectrum of cement production starting from extraction and winning of natural raw materials to the finished products including the environmental impacts and research trends the book has an overtone of practice supported by the back up principles

why include cement industry stock in your portfolio as per icra in fy22 the cement production in india is expected to increase by 12 yoy driven by rural housing demand and the government s strong focus on infrastructure development as per crisil ratings the indian cement industry is likely to add 80 million tonnes mt capacity by fy24 the highest in the last ten years driven by increasing spending on housing and infrastructure activities when is the best time to put money into this industry fdi inflows in the industry related to the manufacturing of cement and gypsum products reached us 5 48 billion between april 2000 june 2022 as remote work remains adopted at a fast pace amid the pandemic the demand for affordable houses with a ticket size of rs 40 50 lakh us 53 694 67 118 expects to rise in tier 2 and 3 cities leading to increased demand for cement currently the installed cement capacity in india is 500 mtpa with a production of 298 mtpa the cement sector has received suitable investments and support from the government in the recent past in the next ten years india could become the leading exporter of clinker and grey cement to the middle east africa and other developing nations cement plants near the ports for instance the plants in gujarat and visakhapatnam will have an added advantage for export and will logistically be well armed to face stiff competition from cement plants in the interior of the country india s cement production capacity expects to reach 550 mt by 2025 the cement demand in india is estimated to touch 419 92 mt by fy 2027 driven by the expanding market of different sectors i e housing commercial construction and industrial construction how are cement companies regulated the bureau of indian standards bis a central body responsible for the standardization marking and quality certification of goods has directed cement manufacturers to refrain from making claims that remain not backed by the relevant indian standards the cement department comes under the ministry of consumer affairs food and public distribution manufacturers are making objective claims such as protect steel in concrete protect concrete from corrosion corrosion resistant weather proof damp proof for describing their product the bureau said in a circular on august 28 these objective claims are not prescribed and not verifiable as per the relevant indian standard for the product it added what is the future of this industry india is the second largest cement producer in the world and accounts for over 7 of the global installed capacity of the total capacity 98 lies with the private sector and the rest with the public sector the top 20 companies account for around 70 of the total cement production in india as india has a high quantity and quality of limestone deposits the cement industry promises enormous growth potential india s cement production expects to increase at a cagr of 5 65 between fy16 22 driven by demands in roads urban infrastructure and commercial real estate as a result cement consumption in india expects to grow to a cagr of 5 68 al zayd corp alzaydcorp com islamic finance research ifr world self published research magazine author zayd iqbal haji copyright 2020 al zayd corp islamic finance research all rights reserved disclaimer this investment research report is not an acquisition recommendation and is not misinterpreted for investment consultation as it is a piece of information about the above company all design content is copyrighted and references are from the company s annual and rbi reports note analysts certify that all views expressed in the magazine accurately reflect the theories from the company s annual reports moreover not a part of the investment recommendation or will not be directly or indirectly related to specific recommendations or views expressed in this report

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